

# DO YOU WANT TO HELP PEOPLE BUILD A BETTER FINANCIAL FUTURE?

## Shepparton Office Permanent Full-Time Position

This exciting and diverse role would suit a motivated individual looking for a career in the Financial Planning industry. The role involves the preparation of client reports, the maintenance and integrity of client information and includes regular client interaction.

The successful applicant would ideally display the following characteristics:

- Excellent communication and organisational skills.
- Able to liaise with clients in a professional and confidential manner.
- Be proactive, keen to learn and willing to contribute as part of an established team.
- A high level of computer literacy and any previous knowledge of X-Plan software would be considered advantageous.

An immediate start is offered for this position together with an excellent working environment.

Applications will be received until Wednesday 5th September 2018.

Forward your application to:

HR Manager

Pinnacle Financial Planning

Locked Bag 888

KYABRAM VIC 3620

[applicant@msgroup.net.au](mailto:applicant@msgroup.net.au)



**pinnacle**  
financial planning